

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PURDUE PHARMA L.P., *et al.*,  
Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 19-23649 (RDD)**

**(Jointly Administered)**

**THIRD ORDER EXTENDING TERMINATION DATE UNDER THE TERMS AND  
CONDITIONS OF MEDIATION BEFORE THE HONORABLE SHELLEY C.  
CHAPMAN**

By order dated January 3, 2022 [ECF Doc. 4260] (the “Appointment Order”) the Court appointed the Honorable Shelley C. Chapman as Mediator with respect to the Mediation Topic, as such terms are defined in the Appointment Order, and by order also dated January 3, 2022 [ECF Doc. 4261] (the “Mediation Terms and Conditions Order”) the Court set forth the terms and conditions of the mediation directed by the Appointment Order. By order dated January 13, 2022 [ECF Doc. 4286] the Court extended the Termination Date of the mediation, as such term is defined in paragraph 2 of the Mediation Terms and Conditions Order, to and including February 1, 2022. On January 31, 2022, the Mediator filed a Mediator’s Interim Report [ECF Doc. No. 4316], in which she stated that as of that date “the Mediation Parties are close to an agreement in principle that provides for substantial additional consideration incremental to the \$4.325 billion provided for in the Plan – an incremental amount that would be used exclusively for abatement of

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717), and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

the opioid crisis and related matters” and requested that the Court extend the Termination Date of the mediation to February 7, 2022 “to conclude the negotiations and address a number of remaining issues.” The Court entered such an order on February 1, 2022 [ECF Doc. No. 4319].

On February 8, 2022 the Mediator filed a Second Interim Report [ECF Doc. No. 4338] in which she stated that, after extensive negotiations over the last week with the Mediation Parties and certain Additional Parties (as such term is defined in the Mediation Terms and Conditions Order), she believes that the Mediation Parties “are even closer to an agreement in principle that provides for certain material non-economic terms and substantial additional consideration . . . that would be used exclusively for abatement of the opioid crisis, including support and services for survivors, victims, and their families.” The Second Interim Report also notes that the Mediator believes that the Mediation would be aided by greater participation by certain Additional Parties and requests that the Mediation Termination Date be extended from 12:00 a.m. February 8, 2022 to February 16, 2022 at 5:00 p.m. EST.

The Court has accorded considerable discretion to the Mediator with respect to the mediation of the Mediation Topic, and, while not knowing the extent of the remaining open issues, has inferred that the Mediator reasonably believes and expects that they can be resolved with an agreement in principle during the requested extension. The Mediator also has informed the Court that the Mediation Parties do not oppose the extension request. Accordingly, the Court determines that there is good and sufficient cause to direct such extension. Now, therefore, it is hereby

**ORDERED**, that the definition of “Termination Date” in paragraph 2 of the Mediation Terms and Conditions Order is extended, without interruption, from February 7, 2022 at 11:59 p.m. to February 16, 2022 at 5:00 p.m. EST; and it is further

**ORDERED**, that no other provision of the Mediation Terms and Conditions Order is modified, and both it, as modified in the preceding decretal paragraph, and the Appointment Order remain in full force and effect.

Dated: February 8, 2022  
White Plains, New York

*/s/Robert D. Drain*

THE HONORABLE ROBERT D. DRAIN  
UNITED STATES BANKRUPTCY JUDGE